

## FINANCIAL PERFORMANCE HIGHLIGHTS

- Revenue increased 49,2% YoY to IDR 2.486 billion, compared to IDR 1.666 billion in 1Q25, primarily driven by the contribution from the refinery plant commissioned in July last year.
- Gross profit rose 28,5% YoY to IDR 737 billion, with gross margin at 29,7%, compared to 34,4% in 1Q25, reflecting changes in product mix and pricing dynamics.
- Operating profit declined 3,8% YoY to IDR 439 billion, with operating margin at 17,7%, compared to 27,4% in 1Q25, mainly due to higher operating costs associated with the expanded operational footprint.
- Net profit decreased 4,3% YoY to IDR 340 billion, with net margin at 13,7%, compared to 21,3% in 1Q25.
- Profit attributable to owners of the parent declined 3,6% YoY to IDR 294 billion.
- EBITDA increased 0,2% YoY to IDR 544 billion, with EBITDA margin at 21,9%, compared to 32,6% in 1Q25.

STATEMENT OF PROFIT & LOSS			
In IDR billion	1Q26	1Q25	YoY
Revenue	2.486	1.666	▲ 49,2%
<b>Gross Profit</b>	<b>737</b>	<b>574</b>	<b>▲ 28,5%</b>
Margin	29,7%	34,4%	
<b>Operating Profit</b>	<b>439</b>	<b>457</b>	<b>▼ -3,8%</b>
Margin	17,7%	27,4%	
<b>Net Profit</b>	<b>340</b>	<b>355</b>	<b>▼ -4,3%</b>
Margin	13,7%	21,3%	
<b>Profit attributable to Owners of the company</b>	<b>294</b>	<b>305</b>	<b>▼ -3,6%</b>
Margin	11,8%	18,3%	
<b>EBITDA</b>	<b>544</b>	<b>543</b>	<b>▲ 0,2%</b>
Margin	21,9%	32,6%	

## ASSETS & LIABILITIES POSITION

- Total assets increased by 5,5% to IDR 10.901 billion as of 1Q26, compared to IDR 9.563 billion in 2025.
- Total liabilities rose by 7,0% to IDR 2.739 billion, while total equity increased by 5,0% to IDR 7.352 billion.
- Debt ratios remained stable, with a debt-to-asset ratio of 0,27 and a debt-to-equity ratio of 0,37.

STATEMENT OF FINANCIAL POSITION			
In IDR billion	1Q26	2025	%
Assets	10.091	9.563	▲ 5,5%
Liabilities	2.739	2.560	▲ 7,0%
Equity	7.352	7.002	▲ 5,0%

COMPANY PROFILE	SHARE INFORMATION	SHAREHOLDERS STRUCTURE	CONTACT US
<p><b>PT Sumber Tani Agung Resources Tbk (IDX: STAA)</b> is a publicly listed oil palm company headquartered in Medan, North Sumatra. STAA has cultivated over 50.297 hectares of oil palm plantations and has operation across five provinces in Indonesia: North Sumatra, South Sumatra, Riau, West Kalimantan, and Central Kalimantan.</p> <p>The company manages an integrated business process, overseeing 15 palm oil estates, 10 palm oil mills, 1 kernel crushing plant, 1 solvent extraction plant powered by a biogas power plant and 1 refinery and fractionation.</p>	<p>Share Price Data (as of 23<sup>rd</sup> Apr 2026):</p> <p>Ticker on IDX _____ <b>STAA</b></p> <p>Last Closing Price (IDR) _____ <b>1.350</b></p> <p>Outstanding Share _____ <b>10.903mm</b></p> <p>Market Cap (IDR Tn) _____ <b>14,720</b></p>	<p>PT Malibu Indah Lestari (%): _____ <b>36,69</b></p> <p>PT Kedaton Perkasa (%): _____ <b>28,87</b></p> <p>PT Pelita Sukses Sejati (%): _____ <b>6,25</b></p> <p>Public (%) _____ <b>28,19</b></p>	<p><b>Kevin Wijaya</b></p> <p>Head of Investor Relation Phone : +628116246262 Email : investor.relations@sta.co.id</p> <p><b>PT Sumber Tani Agung Resources Tbk</b></p> <p><a href="http://www.sta.co.id">www.sta.co.id</a></p>

## PRODUCTION HIGHLIGHTS

- **Total Fresh Fruit Bunch (FFB) production in 1Q26 reached 221.421 tons**, decreasing 7,7% YoY, reflecting lower crop production during the period and more extreme weather conditions, **with nucleus production declining 8,6% YoY while plasma production increased 0,5% YoY.**
- FFB yields declined YoY, with **nucleus yields at 4,8 tons/ha (-12,6%) and plasma yields at 4,1 tons/ha (-6,5%),** in line with seasonal patterns.

## MILLING & EXTRACTION PERFORMANCE

- **FFB processed totaled 359.632 tons in 1Q26, down 16,9% YoY,** reflecting lower internal and external crop volumes.
- **CPO production decreased 12,7% YoY to 80.699 tons, while PK production declined 15,7% YoY to 17.577 tons,** in line with lower FFB input.
- **CPO extraction rate improved to 22,4% (from 21,4%), while PK extraction rate increased to 4,9% (from 4,8%).**

## SALES VOLUME & AVERAGE SELLING PRICE

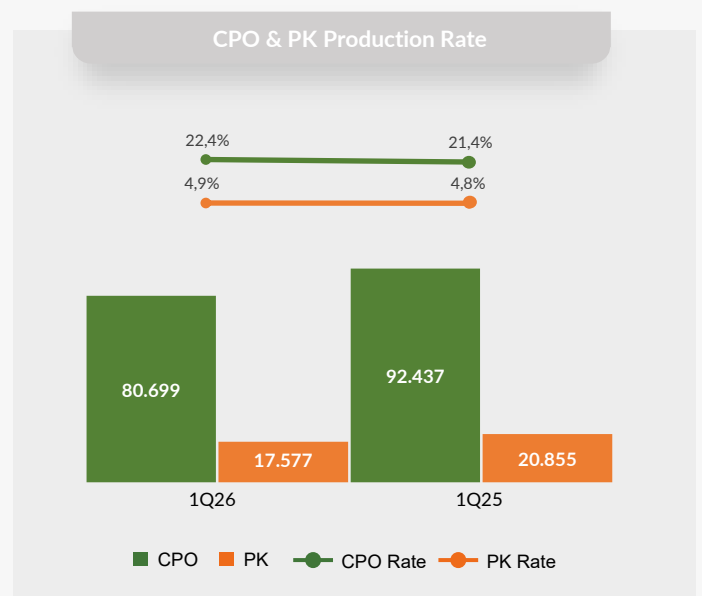
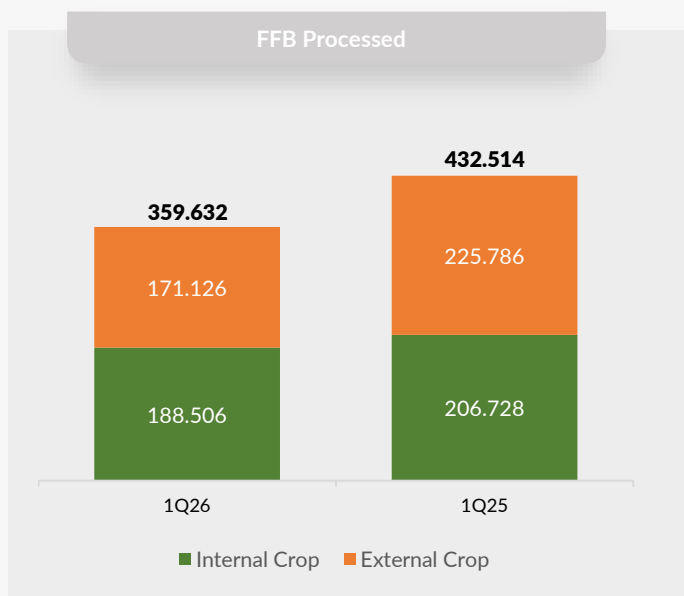
- A higher proportion of CPO was utilized internally as feedstock for the Company's refinery operations during the period, **with third-party CPO sales volume at 35.162 tons.**
- **PK sales volume increased to 8.134 tons (+13,7% YoY), while CPKO sales volume totaled 10.345 tons (-18,8% YoY).**

- Average selling prices (net of export tax and levy):

- **CPO : IDR 14.426/kg (-1,4% YoY)**
- **PK : IDR 12.348/kg (+8,4% YoY)**
- **CPKO : IDR 26.616/kg (+5,6% YoY)**

PRODUCTION & YIELD			
(in ton and ton/ha)	1Q26	1Q25	YoY
<b>Nucleus</b>			
FFB Production	198.359	216.933	▼ -8,6%
FFB Yield	4,8	5,5	▼ -12,6%
<b>Plasma</b>			
FFB Production	23.062	22.941	▲ 0,5%
FFB Yield	4,1	4,4	▼ -6,5%
<b>Total</b>			
FFB Production	221.421	239.874	▼ -7,7%
FFB Yield	4,7	5,3	▼ -12,1%

SALES VOLUME & PRICE			
(in ton and IDR/kg)	1Q26	1Q25	YoY
<b>Sales volume</b>			
CPO	35.162	83.579	▼ -57,9%
PK	8.134	7.154	▲ 13,7%
CPKO	10.345	12.746	▼ -18,8%
Refined Products	86.270		
<b>Avg. Selling Price</b> (net of export tax and levy)			
CPO	14.426	14.630	▼ -1,4%
PK	12.348	11.394	▲ 8,4%
CPKO	26.616	25.209	▲ 5,6%



## COMPANY ACTIVITIES HIGHLIGHTS

STAA continued to strengthen its operational and community engagement initiatives during the first quarter of 2026, supported by corporate developments and ongoing social programs.

### STAA OFFICIALLY JOINS RSPO

STAA officially joined the Roundtable on Sustainable Palm Oil (RSPO) as a member, aligning its operations with recognized sustainability standards.

This membership reflects the Company's approach to incorporating responsible practices within its supply chain and operations, in line with applicable industry standards.



### STAA HANDS OVER NEW CLASSROOM FACILITIES AT SDN 13 MUARA TELANG



STAA, through its subsidiary PT Transpacific Agro Industry, has completed and handed over six classrooms and one teachers' room at SD Negeri 13 Muara Telang in Upang Jaya Village, Banyuasin Regency. This initiative provides a more conducive learning environment for students in communities surrounding the company's operational areas. By improving school infrastructure, STAA supports access to better educational facilities.

**STAA PRESERVES MALAY CULTURAL HERITAGE WITH TRADITIONAL KOMPANG DONATION**



On February 5th, 2026, STAA, through PT Sumber Tani Agung Oils & Fats, donated 14 traditional kumpang instruments to Laskar Hulubalang Melayu Bersatu Dumai. The initiative supports local cultural activities and contributes to the preservation of Malay cultural practices. The donation forms part of the Company's corporate social responsibility programs in the surrounding community.

**STAA PARTNERS WITH LOCAL GOVERNMENT TO HOST AFFORDABLE MARKET IN LABUHANBATU SELATAN**



On March 3rd, 2026, STAA collaborated with the Labuhanbatu Selatan government and PT Langga Payung Gassum to organize an affordable market in Huta Godang Village. The initiative was aimed at supporting access to essential goods ahead of the Eid holiday. The Company supplied 1.000 liters of cooking oil at discounted prices, contributing to the availability of basic necessities for the local community.